Can you show the working?

A practical companion for examining what survives the journey from analytical result to institutional review.

Institution / team

Review date / reference

01 What was being asked?

Record the original question, intended use, portfolio context and analytical date.

Question / intended use / context / as-of date

02 What supported the result?

Identify sources, source dates, access permissions and the evidence needed to revisit the read.

Source / version / source date / permitted access / evidence link

03 How was it produced?

Keep the method, configuration, assumptions and version needed for an informed review.

Method / configuration / assumptions / version / limitations

Systems of record remain authoritative; the institution retains the decision.

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04 Where did perspectives differ?

Make conflicts, limitations and unanswered questions visible alongside the conclusion.

Agreement / conflict / unknowns / next question

05 Who reviewed what happened next?

Record the responsible reviewer, challenge raised and institutional decision.

Reviewer / challenge / decision / date / follow-up

Fictional review exercise

Two reports show different liquidity figures. Before choosing a number, can the team establish whether they use the same date, instrument scope and method? Record the difference and the evidence needed to resolve it. A discrepancy alone does not establish which report is correct.

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General review aid, not investment, legal or compliance advice. Do not enter confidential records into a public website form. This worksheet does not establish KADE product readiness or replace your institution's procedures.

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